

RESOLUTION NO. _____

A resolution of the Mayor and City Commission of the City of South Miami, Florida, relating to boards and committees; appointing Kate Reilley, to serve on the Pension Board for an unexpired term ending April 18, 2012; and providing an effective date.

WHEREAS, the Mayor and Commission recognize the important contributions made by those who serve on the various city boards and committees, and wish to appoint a full complement to each of the active boards and committees; and

WHEREAS, the City Commission desires to appoint Kate Reilley to serve for an unexpired term on the Pension Board. Appointment shall expire April 18, 2012 or until a successor is duly appointed and qualified.

NOW, THEREFORE, BE IT RESOLVED BY THE MAYOR AND CITY COMMISSION OF THE CITY OF SOUTH MIAMI, FLORIDA, THAT:

Section 1. The City Commission hereby appoints Kate Reilley to the Pension Board.

Section 2. The expiration date of this appointment shall be April 18, 2012 or until a successor is duly appointed and qualified.

Section 3. This resolution shall take effect immediately upon approval.

PASSED AND ADOPTED THIS __ DAY OF _____, 2010.

ATTEST:

APPROVED:

CITY CLERK

MAYOR

COMMISSION VOTE:
Mayor Stoddard:
Vice Mayor Newman:
Commissioner Palmer:
Commissioner Beasley:
Commissioner Harris:

READ AND APPROVED AS TO FORM AND SUFFICIENCY:

CITY ATTORNEY



Referred by: MAYOR STODDARD

CITY OF SOUTH MIAMI BOARD/COMMITTEE APPLICATION

6130 Sunset Drive
South Miami, FL 33143

Phone No. 305-663-6340
Fax No. 305-663-6348

1. I am interested in serving on the following board(s)/committee(s):

PENSION REVIEW BOARD

First choice

Second choice

Third choice

Fourth choice

2. Name: KATE (KATHLEEN) REILLY
(Please print)

3. Home Address: _____

4. Business Address: _____

5. Home Phone No. _____ Business Phone No. _____

Fax No. _____

6. E-mail Address: _____

7. Education/Degree Earned: _____

Pertinent Experience: see attached

Field Expertise: _____

8. Community Service: _____

9. Attached Resume: (Optional)

10. Are you a registered voter? Yes No

11. Are you a resident of the City? Yes No

12. Do you have a business in the City? Yes No

Signature: _____
Applicant

Date: 8/17/10

Kate J. Reilley

Miami, Florida 33143

Professional Experience:

1988 – Present Vice President- Investments
Senior Portfolio Manager, Portfolio Manager Program
UBS Financial Services - Miami, Florida

Business Focus:

Managing Equity, Balanced and Fixed Income Portfolios
Option Strategies, Concentrated Equity Positions,
Insurance Needs Analysis,
Retirement and Estate Planning Strategies,
Planned Giving Programs

1982 – 1988 Vice President, Investments
Smith Barney, Inc. – Miami, Florida

Business Focus:

Equity and Fixed Income Portfolios
Options and Commodity Trading

1980 – 1982 Investment Executive
E.F. Hutton & Company – Miami, Florida

Business Focus:

NASD Registered Representative Training Program.

1978 – 1980 NASD Licensing and relocation from
Denver, Colorado to Miami, Florida

Prior Business Experience

1976 – 1978 Real Estate Sales
Realty World – Denver, Colorado

1973 – 1976 Entertainment Showroom and Reservations Manager
“Wherehouse Complex” – Denver, Colorado
Business featured major entertainment celebrities

Professional Affiliations and Community Service:

- 2006- Present** Board Member and President, Banyans Townhomes of South Miami
- 2004** Member, Planned Giving Council
- 1996-2003** Member, The Beacon Council of Miami-Dade county, Florida
- 1995 – 2003** Board Member, Children's Resources, Miami, Florida
- 1997 – 2000** Board Member, Treasurer 1999, Membership Chair 1997 -1998
Women's Chamber of Commerce of Miami-Dade County, Florida
- 1995 – 2000** Annual Chairperson and organizer of "The Gala Dinner" produced
by Children's Resources benefiting various charitable organizations
in Miami-Dade and Broward Counties, Florida
- 1995 – 1997** Co-Sponsor -"Women of Influence" Awards

Education and Professional Certifications:

- Current Certifications:** Insurance licensed for Life, Health and Variable
Annuities.
NASD: Series 7 and Series 63
- Prior Certifications:** Commodity License, Real Estate License
- College Degree:** Bachelor of Arts